Miller Premier Investment Planning, LLC

2603 Edgefield Trail, Mansfield, TX 76063
817-680-8198
www.finplng.com

Form ADV - Part 2A

3/28/2011

This Brochure provides information about the qualifications and business practices of Miller Premier Investment Planning, LLC. If you have any questions about the contents of this Brochure, please contact us at 817-680-8198 or mmiller@finplng.com. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

MILLER PREMIER INVESTMENT PLANNING, LLC is a registered investment adviser. Registration of an Investment Adviser does not imply any level of skill or training. The oral and written communications of an Adviser provide you with information about which you determine to hire or retain an Adviser.

Additional information about MILLER PREMIER INVESTMENT PLANNING, LLC also is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Material Changes

On July 28, 2010, the United State Securities and Exchange Commission published "Amendments to Form ADV" which amends the disclosure document that we provide to clients as required by SEC Rules. This Brochure dated 3/28/2011 is a new document prepared according to the SEC's new requirements and rules. As such, this Document is materially different in structure and requires certain new information that our previous brochure did not require.

In the future, this Item will discuss only specific material changes that are made to the Brochure and provide clients with a summary of such changes. We will also reference the date of our last annual update of our brochure.

In the past we have offered or delivered information about our qualifications and business practices to clients on at least an annual basis. Pursuant to new SEC Rules, we will ensure that you receive a summary of any materials changes to this and subsequent Brochures within 120 days of the close of our business' fiscal year. We may further provide other ongoing disclosure information about material changes as necessary.

We will further provide you with a new Brochure as necessary based on changes or new information, at any time, without charge.

Currently, our Brochure may be requested by contacting Michael P. Miller, CFP® President at 817-680-8198 or mmiller@finplng.com. Our Brochure is also available free of charge on our web site www.finplng.com.

Additional information about MILLER PREMIER INVESTMENT PLANNING, LLC is also available via the SEC's web site www.adviserinfo.sec.gov. The IARD number for Miller Premier Investment Planning, LLC is 144062. The SEC's web site also provides information about any persons affiliated with Miller Premier Investment Planning, LLC who are registered, or are required to be registered, as investment adviser representatives of Miller Premier Investment Planning, LLC.

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Item 4 – Advisory Business

Miller Premier Investment Planning, LLC (MPIP or Advisor) is a limited liability company, formed under the laws of the State of Texas and established in 2007 by Michael P. Miller, CFP®. Michael is the President and sole-owner of the firm.

MPIP provides fee-only, hourly, as-needed financial planning and investment advisory services to individuals and families from all walks of life. There are no minimum asset or income requirements to become a client of our firm.

We offer you advice on a wide range of financial planning issues, including (but not limited to):

- cash flow and debt management
- asset allocation
- investment selection and management
- risk management
- college funding
- retirement planning
- estate planning
- tax planning

These services may be general in nature or focused on particular areas of interest or need, depending upon your individual circumstances. Our process is to first develop your plan based upon your unique financial situation, needs, and goals. Using your personal plan as a foundation we then develop a specific action item and strategy summary to help you achieve your goals as well as address other financial issues. You can choose to implement those items you are comfortable with implementing yourself in order to save money. As a common example, you may wish to establish an emergency cash reserves account at your local bank without our help. You can also hire our firm for those items you are not comfortable with handling yourself. A common example would be hiring our firm to directly manage your investment accounts for an additional fee covered in Item 5 below.

To meet the various levels of service needed by our clients, we offer a broad array of financial planning services, ranging from a quick *Financial Checkup* to a comprehensive *Financial Plan and/or Investment Management Services*.

In a *Financial Checkup*, we look at your current overall financial picture and address your most pressing financial issues. A typical meeting lasts around 2 hours and we provide a summary report after the meeting. A checkup is designed to spot areas of concern, strength, and opportunity and identify your most urgent next steps.

A *Financial Plan* is a comprehensive, in-depth analysis of the many financial factors that have an impact on your life and provides the foundation for your financial independence. The plan balances the many pieces of your financial picture together for your benefit. An example of some of these pieces are taxes, income, risk tolerance, current needs, and major life changes. Each plan is tailored to your unique goals and objectives. All clients seeking investment advice and/or investment management services must have a financial plan in place as this provides a solid foundation on how a client should be invested based upon their specific needs and circumstances.

For those clients who want personal ongoing investment management custom tailored to meet their individualized needs and investment objectives, MPIP offers *Investment Management Services* on a discretionary or non-discretionary basis. Subject to any written guidelines, which you may provide, we may be granted the discretion and authority to manage your account. Accordingly, MPIP is authorized to perform various functions, at the client's expense, without further approval from the client. Such functions include the determination of securities to be purchased/sold and the amount of securities to be purchased/sold. Once the portfolio is constructed, we provide continuous supervision of your portfolio as changes in market conditions and your circumstances require.

With the non-discretionary investment management option all buy and sell decisions are ultimately made by you based on MPIP's recommendations and MPIP is not allowed to make any trades on your behalf. As such, it is your responsibility to execute these trades and provide us with copies of your investment statements to aid in our ability to monitor your portfolio and provide ongoing investment advice.

As of March 28, 2011 Miller Premier Investment Planning, LLC manages $12,800,000 in discretionary assets and $2,600,000 in non-discretionary assets. Our total assets under management is $15,400,000. Regardless of whether you choose discretionary or non-discretionary investment management from our firm it is important to note that you retain custody of your accounts at all times. You also can impose restrictions on investing in certain securities or types of securities as long as you provide your wishes to us in writing. For discretionary accounts our access is strictly limited according to the terms of the limited trading and fee authorization agreement you sign when establishing the account. Our access to your account is limited to monitoring your investments, executing trades, and collecting our investment advisory fees noted in Item 5 below. At no time do we take custody of your accounts.

With discretionary investment management, your assets will be held at a third party brokerage firm of your choice in your name and we manage your assets thru a limited trading authorization agreement. You will receive monthly or quarterly statements from the brokerage firm as well as all applicable end of year tax documents and communications. You will also have secure access to your funds, balances, positions, and other important account information directly from your brokerage firm as well.

The items covered in your plan are defined in the agreement we signed together. If you need additional items we will need to sign an additional agreement. We highly recommend you review your financial state on an annual basis or anytime there is a major change in your life.

Beyond our regular financial planning activities, we also provide debt management and counseling services for those experiencing financial difficulty or challenges free of charge. This includes teaching financial literacy in schools, churches, and other local organizations on a voluntary basis. We also do volunteer work for homeless ministries.

Item 5 – Fees and Compensation

Our fees for *Financial Checkups* and *Financial Planning Services* are based on an hourly rate of $180 per hour and the estimated time to complete the services.

Our annual fees for continuous and regular *Investment Management Services* are assessed based on the following tiered schedule:

MILLER PREMIER FEE SCHEDULE

Schedule of Annual Investment Management Fees

For the Portion of the Account Value That is: at least	but less than	Client Fee for Assets at this tier is:
$0	$250,000	1.75%
$250,000	$500,000	1.50%
$500,000	$750,000	1.25%
$750,000	and higher	1.00%

1. While Miller Premier does not have a minimum account size for investment management we do impose a minimum fee of $250 per quarter.
2. When calculating advisory fees, family accounts are aggregated to determine the lowest fee.
3. All other terms and conditions in your signed investment advisory agreement still apply.

4. At our discretion, we may offer discounts on our fees.
5. No increase in the annual fee shall be effective without prior written notification to you.
6. Assets placed in third party asset management programs may fall under a different fee schedule disclosed at the time of the agreement.

We do not charge any performance related fees. We do not sell any products and we do not receive any commissions. As a fee-only financial planning and investment management firm, all of our revenue and compensation comes directly from the fees we charge and disclose to you in advance. Because we do not have the pressure or incentive to sell or recommend product, we have no conflicts of interest. Our sole fiduciary responsibility is to you our client.

For projects spanning more than three months, we bill quarterly for the time expended. We do not charge for services to be provided more than 6 months in advance. At our discretion, we may offer discounts on our fees.

For *Financial Checkup Services*, described in Item 4 above, we require payment in full when we complete our meeting.

For *Financial Planning Services*, described in Item 4 above, we require a deposit of 1/2 the quoted planning fee at the start of the service. The balance of the fees are due immediately after we present the plan to you.

For *Investment Management Services in Discretionary Accounts*, described in Item 4 above, the annual fee will be pro-rated, invoiced, and deducted directly from your account on a quarterly basis in advance. For *Investment Management Services in Non-Discretionary Accounts*, described in Item 4 above, the annual fee will be pro-rated, invoiced, and billed directly to you and payable by you within 30 days of receipt. Each quarter's pro-rated fees will be based on the total ending balance of all accounts held by the client under our management on the last day of the prior quarter. Since we invoice, bill, and deduct investment management fees only at the beginning of each quarter; fees will be pro-rated and deducted in the following quarter for new money added to investment accounts in the middle of a quarter under our management. Pro-rated means that we only charge for the actual number of days in the quarter that your investments were under our management. This same method is used to pro-rate refunds should you decide to terminate your agreement.

The written Service Agreement and Investment Advisory Agreement will list the specific fees and services for your individual plan and service.

Either party may terminate the agreement at any time with written notice to the other. If the agreement is terminated all fees due at the time of termination will be due and payable by you immediately. We will refund any unearned, prepaid fees within thirty days of receiving your written request. Should you wish to terminate your agreement within 5 business days after signing your agreement, no penalty will be assessed and all fees will be refunded promptly.

You are free to use any brokerage firm of your own choice to purchase any of the mutual funds, ETFs, and other investments we recommend as part of your plan. We may also recommend a highly regarded firm to act as your custodian if you choose to have us manage your investments directly. Any fees, commissions, and other expenses charged by the brokerage firm are completely separate from our fees. You can learn more about brokerage fees and services in Item 12 Brokerage Practices of this brochure. You are encouraged to obtain a complete schedule of these fees from the service provider prior to entering into any engagement with a broker or custodian. Miller Premier Investment Planning, LLC does <u>not</u> receive any payment or compensation from the broker and/or agency fees.

The fees and expenses of our services also are completely separate from any fees and expenses associated with the mutual funds, ETFs or other investments that we may recommend or invest in on your behalf. Each investment has a explanation of its expenses in its prospectus. You are encouraged to read the prospectus before investing if you are handling your investments on your own. Miller Premier Investment Planning, LLC does not receive any payment or compensation from your investment transactions or the transactions we make on your behalf. The only compensation received by Miller Premier Investment Planning, LLC is the fees we charge you directly for our planning services and any fees for assets directly under our management.

Item 6 – Performance-Based Fees and Side-By-Side Management

Miller Premier Investment Planning, LLC does not charge any performance-based fees (fees based on a share of capital gains on or capital appreciation of the assets of a client).

Item 7 – Types of Clients

Miller Premier Investment Planning, LLC provides financial planning services solely to individuals and their families.

We have no minimum asset or income requirements.

Item 8 – Methods of Analysis, Investment Strategies and Risk of Loss

Miller Premier Investment Planning, LLC uses the following method of analysis and investment strategies:

- We evaluate your current financial situation, needs, goals, objectives and tolerance for risk through an extensive confidential questionnaire that you complete. Next, we use the questionnaire, our discussions, and other supporting documents supplied by you to perform our analysis . The goal of this step is to fully understand your personal financial situation. It is your responsibility to provide a complete and candid picture of your financial condition.

- Using the information we have gathered in our initial and subsequent discussions, we put together a plan that balances the applicable components of your financial life into a comprehensive plan that is optimized around your entire financial picture, rather than a single entity.

- We use our best judgment to make asset allocation and investment policy decisions. Our goal is to help you achieve your overall financial objectives while minimizing risk exposure and minimizing your costs. Asset allocation is a key component of investment portfolio design. We believe that the appropriate allocation of assets across diverse investment categories (stock vs. bond, foreign vs. domestic, large cap vs. small cap, high quality vs. high yield,etc.) is critical in the long-term success of one's financial objectives.

- Our investment selection, philosophy, and implementation strategy is to focus on fundamental and technical analysis. We also analyze stock charts to help determine key entry and exit points for individual securities as well as identify potential cyclical patterns. We use a short-term tactical approach based on current trends, the economy, and market environments within a long-term strategic framework developed from your personal investment plan. Our recommendations are based on publicly available reports, analysis, research materials, computerized asset allocation models, and various subscription services.

All investments have some risk associated with them and have a potential for loss. Clients should be prepared to bear this risk of loss. Some economic and market environments may influence our short term tactical strategy resulting in an increased volume of trading activity in your accounts in order to take advantage of new opportunities or avoid undue risk. This can result in higher than normal trading fees in order to capture larger gains and/or avoid potential losses. This may also result in higher taxes than a buy and hold approach. However, taxes and fees as well as any potential risks and rewards to your overall investment portfolio are always considered when determining whether to buy or sell any given security in your account. The ultimate goal is to maximize your returns after fees, taxes, and expenses while minimizing unnecessary risks to your investment nest egg.

Item 9 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Miller Premier Investment Planning, LLC or the integrity of Miller Premier Investment Planning, LLC's management.

Miller Premier Investment Planning, LLC and it's management have had no legal and/or disciplinary events, and does not have any pending events.

Item 10 – Other Financial Industry Activities and Affiliations

The advisor concentrates the majority of time and effort on providing financial planning advice, which includes investment analysis, recommendations, and investment management.

The advisor produces and teaches Personal Financial Literacy courses to high school students and young adults free of charge. The advisor also provides debt management and other planning services free of charge to those in need. In addition, the advisor volunteers time and services to homeless ministries and other Christian based organizations.

The advisor is not engaged in any other businesses.

As a service to clients, we may provide referrals to other professionals, such as CPAs, attorneys, etc. MPIP does not have agreements with and does not receive referral fees from any other professionals to which it refers business.

Michael Miller, CFP® is a member of Garrett Planning Network (GPN) and the National Association of Personal Financial Advisors ("NAPFA"). Both are nationwide networks of professional, fee-only financial advisors. GPN members are dedicated to providing competent, objective financial advice to people from all walks of life. Both GPN and NAFPA are a group of independent financial planners.

Michael Miller, CFP® is also a member of the Financial Planning Association (FPA), the largest membership organization for planning experts in the U.S. and includes professionals from all backgrounds and business models. FPA members commit to the highest standards of professional competence, ethical conduct and clear, complete disclosure to those they serve. They deliver advice using an objective, client-centered, ethical process. FPA membership consists of financial planners and all those who support the financial planning process.

Miller Premier Investment Planning, LLC is not registered as, nor do we have an application pending as a securities broker-dealer. We are also not registered and do not have an application pending as a futures commission merchant, commodity pool operator, or commodity-trading adviser.

We may execute or recommend that clients execute their securities transactions through various firms including, but not limited to broker-dealers such as Scottrade. These firms may charge commissions (ticket charges) for executing our transactions. We do not receive any part of these separate charges which are assessed directly to clients. These firms do not have a role with respect to Adviser's investment advisory accounts, however they may serve as the broker-dealer in cases where clients wish to execute recommendations as part of the implementation of a financial plan. It is important to note that these broker-dealers do not maintain supervisory relationships with respect to MPIP or its representatives nor are they in any way affiliated with us. We are independently owned and operated.

We do not have any other arrangements that are material to our advisory business or our clients with a related person who is a broker-dealer, investment company, other investment adviser, financial planning firm, commodity pool operator, commodity trading adviser or futures commission merchant, banking or thrift institution, accounting firm, law firm, insurance company or agency, pension consultant, real estate broker or dealer or entity that creates or packages limited partnerships.

No one associated with Miller Premier Investment Planning, LLC or any related person is a general partner in any partnership that solicits clients to invest.

Item 11 – Code of Ethics

At times, employees of MPIP and other related parties to the advisor may own securities that we also recommended to you. However, at no time will we or any related party receive preferential treatment over you.

Miller Premier Investment Planning, LLC has adopted a code of ethics that sets forth the basic policies of ethical conduct for everyone associated with the firm. This code of ethics governs employees' personal trading and is intended to ensure that their securities transactions are conducted in a lawful manner that avoids any actual or potential conflicts of interest between such persons and clients of the firm. A copy of the firm's code of ethics is available upon request by any client or potential client.

Miller Premier Investment Planning, LLC adheres to the Certified Financial Planner Board of Standards Code of Ethics, which may be found at:
www.cfp.net/learn/ethics.asp and the National Association of Personal Financial Advi-

sors (“NAPFA”) Fiduciary Oath, which can be found at http://www.napfa.org/about/FiduciaryOath.asp.

Item 12 – Brokerage Practices

Miller Premier Investment Planning, LLC is not associated with any broker-dealer firm. We may recommend the services of a low-cost provider, such as Vanguard, Schwab, Scottrade, and Fidelity. Broker or custodian recommendations are based on individual client needs, availability of investment products, level of service, and brokerage fees and commissions. We receive no referrals, benefits, or compensation from these firms.

Item 13 – Review of Accounts

Miller Premier Investment Planning, LLC recommends all its clients have periodic financial check-ups and portfolio reviews no less than on an annual basis. We may send you a reminder on an annual basis, but you must initiate these reviews. You are also encouraged to contact us whenever there is any major change in your financial circumstances, condition, goals, or situation.

Each engagement between you and MPIP is separate, meaning the Service Agreement covers only what was specified in its terms. Additional services will require we implement an additional Service Agreement and collect any related fees.

Discretionary accounts managed by us are monitored and reviewed on a daily basis. Non-discretionary accounts such as a client’s 401k are reviewed whenever statements are provided to us by the client which is usually no less than quarterly. Clients who have an investment advisory agreement with us are also entitled to a free one hour annual review of their investment accounts and financial plan. At this review we will examine the progress and performance of the accounts in relationship to the original plan and determine if any adjustments are needed. We also provide a written performance report to the client during the review.

Recommendations, advice, and primary client contact is provided by Michael P. Miller, CFP®, President and Principal of the firm.

Item 14 – Client Referrals and Other Compensation

No one associated with Miller Premier Investment Planning, LLC nor any related person has any arrangements, either orally or in writing, to be paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients. It is also our policy not to receive any compensation, either directly or indirectly, for client referrals.

The only compensation the advisor receives is in the form of hourly fees paid directly by the client.

Item 15 – Custody

Clients shall remain in custody and control of all their assets and accounts at all times. MPIP shall at no time have custody of the client's assets, accounts, or investments.

Statements for your accounts will come from the custodian holding your investments. You should receive these statements at least quarterly. You are urged to review and verify your account every time you receive a statement.

Item 16 – Investment Discretion

Miller Premier Investment Planning, LLC accepts discretionary authority to manage security accounts on behalf of those clients who enter into a discretionary investment advisory agreement with our firm. The client must also execute any limited trading and fee authorization forms required for all investment accounts in which they want to give us this authority. Clients should also communicate to us in writing any limitations they would like to place on the securities or types of securities selected in their accounts.

Miller Premier Investment Planning, LLC requires all clients who wish to give us discretionary authority on their accounts to first have a financial plan in place from our firm. This financial plan will take into account your specific financial situation, tolerance for risk, as well as your investment objectives and goals. The plan will also help determine the long-term strategic allocation necessary for us to choose those investments that will help best meet your goals.

Item 17 – Voting Client Securities

As a matter of firm's policy and practice, Miller Premier Investment Planning, LLC does not have any authority to and does not vote proxies on behalf of advisory clients. Clients retain the responsibility for receiving and voting proxies for any and all securities maintained in client portfolios. Miller Premier Investment Planning, LLC may provide advice to clients regarding the clients' voting of proxies at the client's request.

Item 18 – Financial Information

This item requires Registered Investment Advisers to provide you with certain financial information or disclosures about Miller Premier Investment Planning, LLC's financial condition.

At this time, Miller Premier Investment Planning, LLC has:

- no financial commitment that impairs its ability to meet contractual and fiduciary commitments to clients,
- has not been in the past, is not currently, and is not pursuing any bankruptcy proceeding.

Item 19 – Requirements for State-Registered Advisers

This item requires State Registered Investment Advisers to provide you with certain information or disclosures about the principals of Miller Premier Investment Planning, LLC

Please refer to Adv Part 2b for this information.

Part 2B – Brochure Supplement (Advisory Personnel)

3/28/2011

Michael P. Miller, CFP®

Miller Premier Investment Planning, LLC

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www.finplng.com

This Brochure Supplement provides information about Michael P. Miller, CFP® that supplements the Miller Premier Investment Planning, LLC Brochure. You should have received a copy of that Brochure. Please contact Michael P. Miller, CFP®, President if you did not receive Miller Premier Investment Planning, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Michael P. Miller, CFP® is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Name: Michael P. Miller, CFP® (Born 1967)

Title: President and Founder

Formal Education:

- Certificate in Financial Planning, College for Financial Planning (1998)
- Bachelors in Business Administration, Fayetteville State University (1994)

Business Background:

- Miller Premier Investment Planning, LLC, President and Founder, (2007 to present)
- ICMA - Retirement Corporation, Regional Financial Planning Manager (2005 to 2007)
- Nationwide Retirement Solutions, Texas State Director (2000 to 2005)
- Fidelity Brokerage Services Inc., Registered Representative (1995 to 2000)
- 82nd Airborne Division, Fort Bragg, NC, Military Intelligence Analyst, Cryptanalyst, Paratrooper, Intelligence Cell Squad Leader, and Gulf War Veteran (1986 to 1991)

Examinations/ Professional Designations:

- CERTIFIED FINANCIAL PLANNER™ (1998)

About the CFP® Professional Designation

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United

States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

• Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;

• Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;

• Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and

• Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

• Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and

• Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Professional Associations:

- Garrett Planning Network (GPN)
- National Association of Personal Financial Advisors (NAPFA)
- Financial Planning Association (FPA®)

Item 3- Disciplinary Information

Michael P. Miller, CFP® has not been nor is currently the subject of any reportable legal or disciplinary event.

Item 4- Other Business Activities

Michael P. Miller, CFP® concentrates the majority of his time and effort on providing financial planning advice, which includes investment analysis, recommendations, and investment management services. He also provides the following services free of charge:

- Production and teaching of personal financial literacy to high school students and church based organizations
- Debt management and counseling services to those in financial need
- Time and voluntary services to homeless ministries

The advisor is not an employee of or engaged in any other business.

Item 5- Additional Compensation

Michael P. Miller, CFP® does not accept or receive additional economic benefit (i.e. sales awards or other prizes) for providing advisory services to clients.

Item 6 - Supervision

Michael P. Miller, CFP® serves in all capacities for Miller Premier Investment Planning, LLC:

- President and Managing Member
- Chief Compliance Officer
- Principal
- Financial Planner
- Investment Adviser Representative (IAR).

Our policies and procedures ensure timely and accurate recordkeeping and supervision, including outsourcing certain functions to qualified entities to assist in these efforts when necessary.

Questions about Miller Premier Investment Planning, its personnel, its services, or this document may be directed to Michael Miller at 817-680-8198 or mmiller@finplng.com.

Item 7- Requirements for State-Registered Advisers

This item requires Registered Investment Advisers to provide you with certain financial information or disclosures about Miller Premier Investment Planning, LLC's financial condition.

Ethics Disclosure:

- No past, current or pending arbitration settlements
- No past, current or pending civil or criminal actions
- No past, current or pending personal bankruptcy proceedings